TFIV - TargetIncome™ 5 ETF

KEY FEATURES

5% Income Target
In aiming for an annualized 5% yield, net of fees, TFIV seeks to offer investors a specific outcome.

Dynamic Risk Management
TFIV’s index looks to minimize portfolio risk by optimizing allocations across 11 potential asset classes while attempting to meet its stated yield target.

Monthly Distributions
TFIV expects to make distributions on a monthly basis.

FUND DETAILS

As of 03/31/2019

ETF Category: Income - TargetIncome

Inception Date
07/27/2018

Underlying Index
Wilshire TargetIncome 5% Plus Index℠

Number of Holdings
6

Assets Under Management
$2.39 mil

Total Expense Ratio
0.80%

30-Day SEC Yield
5.88%

Distribution Frequency
Monthly

TRADING DETAILS

Ticker
TFIV

CUSIP
37954Y582

Exchange
Cboe

Bloomberg IOPV Ticker
TFIVIV

Index Ticker
WTIFIVTR

PERFORMANCE (%)

<table>
<thead>
<tr>
<th></th>
<th>Current Quarter</th>
<th>Year to Date</th>
<th>One Year</th>
<th>Three Year</th>
<th>Cumulative Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>TFIV at NAV</td>
<td>5.86%</td>
<td>5.86%</td>
<td>-</td>
<td>-</td>
<td>-0.67%</td>
</tr>
<tr>
<td>TFIV at Market Price</td>
<td>6.04%</td>
<td>6.04%</td>
<td>-</td>
<td>-</td>
<td>-0.54%</td>
</tr>
<tr>
<td>Wilshire TargetIncome 5% Plus Index℠</td>
<td>6.01%</td>
<td>6.01%</td>
<td>-</td>
<td>-</td>
<td>-0.37%</td>
</tr>
</tbody>
</table>

The performance data quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. Current performance may be higher or lower than the performance quoted. Returns for periods greater than one year are annualized. Market price returns are based upon the midpoint of the bid/ask spread at the close of the exchange and do not represent the returns you would receive if you traded shares at other times. For performance data current to the most recent month end, please call 1-888-GXFUND-1 (1-888-493-8631), or visit www.globalxfunds.com.

HOLDINGS (%)

Holdings Subject to Change

Global X U.S. Preferred ETF (PFFD) 20.81%
Xtrackers USD High Yield Corporate Bond ETF (HYLB) 20.46%
SPDR Blackstone/GSO Senior Loan ETF (SRLN) 19.71%
VanEck Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC) 15.09%
Global X SuperDividend® U.S. ETF (DIV) 14.50%
Global X SuperDividend® ETF (SDIV) 9.42%

INDUSTRY BREAKDOWN (%)

- Preferreds 20.81%
- High Yield Bonds 20.46%
- Senior Loans 19.71%
- Emerging Market Bonds 15.09%
- US Equities 14.50%
- Global Equities 9.42%
DEFINITIONS

**Wilshire TargetIncome 5% Plus Index™**  
The Wilshire TargetIncome 5% Plus Index™ seeks to provide broad exposure to income-producing asset classes using a portfolio of exchange-traded funds (each, an "Underlying ETF"), with the goal, but not the guarantee, of providing exposure that will be sufficient to support an annualized yield of five percent (5.0%) for the Fund, net of fees. The Wilshire TargetIncome 5% Plus Index™ targets an annualized yield that is somewhat higher than 5% (“5% Plus”), which is intended to provide the Fund with the ability to achieve the 5% target, net of Fund fees. The Wilshire TargetIncome 5% Plus Index™ allocates index weights among the Underlying ETFs based on a proprietary methodology developed by Wilshire Associates, which is designed to achieve the target income objective while also utilizing an optimization approach which seeks to minimize the overall risk of the portfolio.

Global X Management Company, LLC serves as an advisor to the Global X Funds. The Funds are distributed by SEI Investments Distribution Co. (SIDCO, 1 Freedom Valley Drive, Oaks, PA, 19456), which is not affiliated with Global X Management Company, LLC.

Investing involves risk, including the possible loss of principal. There is no guarantee that the Fund will achieve its investment objective or produce the targeted price or yield performance. In addition to the normal risks associated with investing, the Fund may invest in MLPs, infrastructure investments, REITs, mortgage REITs, and preferred stocks. Narrowly focused investments may be subject to higher volatility. High yielding stocks are often speculative, high-risk investments. These companies can be paying out more than they can support and may reduce their dividends or stop paying dividends at any time, which could have a material adverse effect on the stock price of these companies and the Fund’s performance. TFIV is non-diversified. The information provided is not intended for trading purposes, and should not be considered investment advice.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Global X NAVs are calculated using prices as of 4:00 PM Eastern Time. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

Since the Fund’s shares typically did not trade in the secondary market until several days after the Fund’s inception, for the period from inception to the first day of secondary market trading in Shares, the NAV of the Fund is used to calculate market returns.

Global X Funds are not sponsored, endorsed, issued, sold or promoted by Wilshire, nor does Wilshire make any representations regarding the advisability of investing in the Global X Funds. Neither SIDCO nor Global X is affiliated with Wilshire.

**Carefully consider the fund’s investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the fund’s full or summary prospectus, which may be obtained by calling 1-888-GX-FUND-1 (1.888.493.8631), or by visiting globalxfunds.com. Please read the prospectus carefully before investing.**