



The Global X Junior MLP ETF seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Solactive Junior MLP Composite Index.

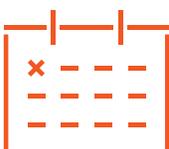
### KEY FEATURES

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#### High Income Potential

MLPs typically pay high yields to investors because they do not pay corporate income taxes.



#### Money Distributions

MLPJ invests in small cap MLPs that are typically excluded from major MLP benchmarks.



## THE CASE

The Global X Junior MLP ETF seeks provides investors access to the small-cap segment of the MLP market.

### POTENTIAL VALUE IN SMALL-CAP MLPs

#### Complement Your MLP Exposure: Access Small-Caps With MLPJ

MLPJ Global X Junior MLP Fund	MLPA Global X MLP ETF
<ul style="list-style-type: none"> <li>• Small-Cap exposure</li> <li>• Greater focus on exploration/distribution/processing/storage of energy assets</li> <li>• Lower valuations and lower representation in existing indexes</li> <li>• Access growth driven by U.S. energy renaissance</li> </ul>	<ul style="list-style-type: none"> <li>• Large-Cap exposure</li> <li>• Greater focus on midstream pipeline operations (energy transportation)</li> <li>• Typically operate a toll-road business model with less exposure to commodity prices</li> <li>• Often key operators of strategic infrastructure assets</li> </ul>

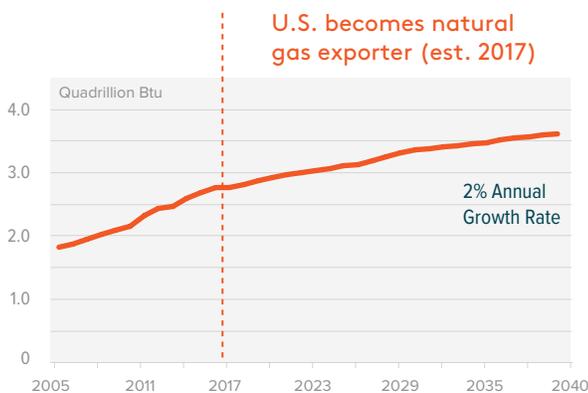
As the energy infrastructure in North America continues to expand, smaller capitalization MLPs often control increasingly important energy assets and are active in the exploration, processing and storage of domestic energy resources. Although there are a range of investment vehicles for accessing the growth of MLPs, the Global X Junior MLP ETF (MLPJ) is the first and only ETF to specifically target the often overlooked small-cap segment of this market.

Because many of these companies are not included in major MLP indices, in many cases they have not experienced the same price growth as their larger counterparts and may offer significant value at current levels. In addition, small-cap MLPs are becoming merger and acquisition (M&A) targets for larger MLPs looking to secure strategic assets, a trend that investors can access directly using MLPJ and its exposure to a basket of small-cap MLPs.

### GROWTH TRENDS AN MARKET FUNDAMENTALS

#### U.S. Transitioning To Natural Gas Exporter (2005-2040)

Source: U.S. Energy Information Association, 2015. Estimates start after 2013.



As the U.S. increases production to become a natural gas exporter, additional investment in production, exploration and distribution will be required.

- According to a 2015 Annual Energy Outlook report from the U.S. Energy Information Administration, U.S. crude oil production is expected to increase from 7.4 million bbl/d in 2013 to 9.4 million bbl/d in 2040 and U.S. will become a net exporter of natural gas by 2017. Junior MLPs are poised to benefit from the U.S. energy renaissance, providing critical energy infrastructure and offering investors a means to access this potential growth.
- Shale gas production output to grow at an average annual rate of 2.3% from 2013 to 2025. (U.S. Energy Information Administration, 2015). Achieving this growth will require additional investment in the exploration, processing and distribution of shale gas.
- New energy technologies such as hydraulic fracturing (“fracking”) have increased production potential in the U.S. and increased the demand for processing and storage facilities as well as renewed activity in energy exploration – areas where junior MLPs are most active.
- Despite a difficult IPO market, three energy-related MLPs have made their IPO debuts in 2015 alone, as the smaller-cap segment of the industry continues to expand. (Source: MLP Data, 2015)



Investing involves risk, including the possible loss of principal. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, or from economic or political instability in other nations. Investments in securities of MLPs involve risk that differ from investments in common stock including risks related to limited control and limited rights to vote on matters affecting the MLP. MLP common units and other equity securities can be affected by macro-economic and other factors affecting the stock market in general, expectations of interest rates, investor sentiment towards MLPs or the energy sector, changes in a particular issuer's financial condition, or unfavorable or unanticipated poor performance of a particular issuer (in the case of MLPs, generally measured in terms of distributable cash flow). High short-term performance of the fund is unusual and investors should not expect such performances to be repeated. The MLP fund invests in the energy industry, which entails significant risk and volatility. The fund is non-diversified which represents a heightened risk to investors. Furthermore, the fund invests in small capitalization companies, which pose greater risks than large companies. The Fund also pays distributions, which are expected to be treated as a return of capital for tax purposes rather than from net profits and shareholders should not assume that the source of distributions is from the net profits of the fund.

Global X NAVs are calculated using prices as of 4:00 PM Eastern Time. The closing price is the Mid-Point between the Bid and Ask price as of the close of exchange. Since the Fund's Shares typically do not trade in the secondary market until several days after the Fund's inception, for the period from inception to the first day of secondary market trading in Shares, the NAV of the Fund is used to calculate market returns. Shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

Due to the nature of the Fund's investments, the Fund will be subject to taxation on its taxable income. The NAV of Shares will also be reduced by the accrual of any deferred tax liabilities. The Underlying Index however is calculated without any deductions for taxes. As a result, the Fund's after tax performance could differ significantly from the Underlying Index even if the pretax performance of the Fund and the performance of the Underlying Index are closely correlated.

The potential tax benefits from the Fund's investment in MLPs depends largely on the MLPs being treated as partnerships for federal income tax purposes. As a partnership, an MLP has no federal income tax liability at the entity level. Therefore, treatment of one or more MLPs as a corporation for federal income tax purposes could affect the Fund's ability to meet its investment objective and would reduce the amount of cash available to pay or distribute to you. There is no guarantee distributions will be made and dividends may be reduced or eliminated at any time. Furthermore, certain distributions are expected to be treated as a return of capital for tax purposes rather than from net profits and shareholders should not assume that the source of distributions is from the net profits of the fund.

This information is not intended to be individual or personalized investment or tax advice. Please consult a financial advisor or tax professional for more information regarding your tax situation. The fund is required to distribute income and capital gains which may be taxable. Buying and selling shares will result in brokerage commissions and tax consequences. Shares are only available through brokerage accounts which may have minimum requirements. Only whole shares may be purchased.

The information presented here is for informational purposes only. It was prepared on information and sources that we believe to be reliable, but we make no representations or guarantees as to the accuracy or the completeness of the information contained herein.

The Fund is taxed as a regular corporation for federal income tax purposes. The index however is calculated without any deductions for taxes. As a result, the Fund's after tax performance could differ significantly from the index even if the pretax performance of the Fund and the performance of the index are closely correlated.

***Carefully consider the Funds' investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Funds' prospectus, which may be obtained by calling 1-888-GX-FUND-1 (1.888.493.8631), or by visiting [www.globalxfunds.com](http://www.globalxfunds.com). Read the prospectus carefully before investing.***

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