



U.S. Equities Consistent with the Catholic Faith: CATH includes companies within the S&P 500® whose business practices adhere to the Socially Responsible Investment Guidelines as outlined by the United States Conference of Catholic Bishops (US CCB) and excludes those that do not.

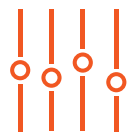
KEY FEATURES



Invest In Values

CATH excludes companies that are involved in activities that are perceived to be inconsistent with Catholic values as set out by the US Conference of Catholic Bishops, such as:

- Biological weapons, chemical weapons, cluster bombs, landmines
- Nuclear weapons – whole systems or strategic parts
- Conventional military sales – companies that have their primary business activity as military products
- Child labor employment in the company's operations or supply chain



Minimize Tracking Error

CATH tracks the S&P 500 Catholic Values Index, which is based on the companies in the S&P 500. The index excludes companies that do not adhere to Catholic values, yet seeks to minimize tracking error by matching the sector weightings of the S&P 500.



ETF Efficiency

Historically, Catholic values-based investing has often required trading dozens of securities within separately managed accounts (SMAs). CATH allows investors to buy and sell a broad basket of US equities that conform with Catholic guidelines, with the tax efficiency of an ETF.



THE CASE

WHAT IS SOCIALLY RESPONSIBLE INVESTING?

Investors are increasingly considering investments not just for their risk and return characteristics, but also for their social impact or adherence to specific beliefs. Socially Responsible Investing (SRI) is an investment strategy that considers both social issues or values, along with the opportunity for financial returns. SRI strategies may include investing in accordance with a particular set of religious or personal beliefs or environmental issues.

CATHOLIC VALUES SCREENS

The Global X S&P 500 Catholic Values ETF (CATH) seeks to provide an efficient solution for investors looking to invest in accordance with Catholic beliefs. CATH tracks an index that starts with the stocks included in the S&P 500 and removes companies involved in activities that the US Conference of Catholic Bishops have determined do not adhere to the Catholic Faith's values.

ACTIVITY	REVENUE EXPOSURE SCREEN
Abortion and Abortifacient Production	Any exposure greater than 0%
Adult Entertainment Content Production	
Biological Weapons, Chemical Weapons, Cluster Bombs, Landmines	
Contraception	
Nuclear Weapons (whole systems and/or strategic parts)	
Stem Cell Activity and/or Research	
Adult Entertainment Content Re-selling	Any exposure greater than 5%
Conventional Military Sales	Any exposure greater than 50%
Child Labor Employment in the Company's Operation or in Supply Chain	Evidence of significant incidents

PORTFOLIO FIT

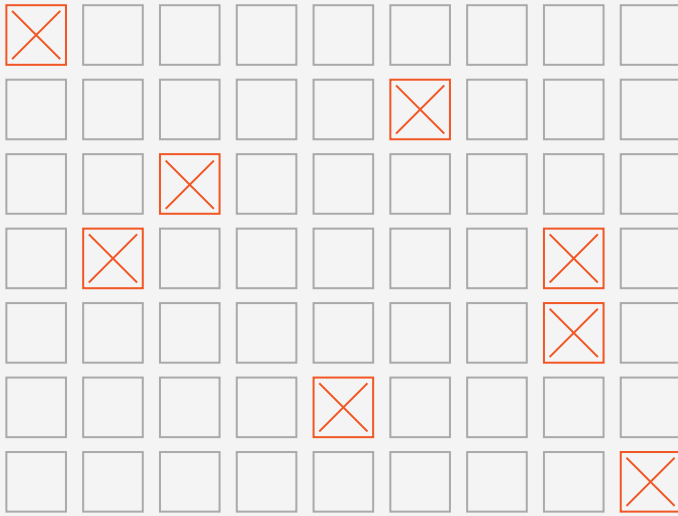
The Global X S&P 500 Catholic Values ETF (CATH) is designed to replace an investor's US equity exposure in their portfolio with exposure only to companies that are engaged in activities that are in accordance with Catholic beliefs. CATH tracks an index that is based off a broad and recognizable benchmark (S&P 500) and reweights sector exposures to match the sector weights in the S&P 500 in an effort to reduce potential tracking error with the benchmark.

PROXY VOTING

Proxy voting will be conducted via Glass Lewis & Co.'s guidelines on Catholic Policy. Glass Lewis has structured a Catholic voting policy based largely on the principles set forth by the United States Conference of Catholic Bishops, which is the same set of principles used to create the filters for the S&P 500® Catholic Values Index, which CATH tracks.



HOW IT WORKS



1

Stocks Are Screened

Initial universe of stocks includes US equities included in the S&P 500 index. Stocks are screened to exclude companies whose businesses are involved in activities perceived to be inconsistent with Catholic values.



2

Sectors are re-weighted

Sectors are re-weighted to match the weights of the sectors in the S&P 500 to minimize tracking error with the benchmark index.



3

Components are reviewed and rebalanced

Components are reviewed and rebalanced quarterly to determine eligibility and reset sector weightings.

The full index methodology is available at www.spdji.com



S&P 500: The S&P 500 is an index of 500 stocks chosen by factors such as market size, liquidity and industry grouping. The Index is designed to be a leading indicator of U.S. equities and is meant to reflect the risk/return characteristics of the large-cap universe.

Investing involves risk including possible loss of principal. The Fund is non-diversified which represents a heightened risk to investors.

This information is not intended to be individual or personalized investment or tax advice. Please consult a financial advisor or tax professional for more information regarding your tax situation. The fund is required to distribute income and capital gains which may be taxable. Buying and selling shares will result in brokerage commissions and tax consequences. Shares are only available through brokerage accounts which may have minimum requirements. Only whole shares may be purchased.

The information presented here is for informational purposes only. It was prepared from information and sources that we believe to be reliable, but we make no representations or guarantees as to the accuracy or the completeness of the information contained herein.

Shares are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Global X NAVs are calculated using prices as of 4:00 PM Eastern Time. The closing price is the Mid-Point between the Bid and Ask price as of the close of exchange.

Carefully consider the Fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's full or summary prospectus, which may be obtained by calling 1-888-GX-FUND-1 (1.888.493.8631), or by visiting globalxfunds.com. Read the prospectus carefully before investing.

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The Funds are distributed by SEI Investments Distribution Co., One Freedom Valley Drive, Oaks, PA, 19456 which is not affiliated with Global X Management Company, LLC.

The Fund is not authorized or sponsored by the Roman Catholic Church and the United States Conference of Catholic Bishops has not endorsed Global X, its investment management activities and/or the Fund.

The Funds' consideration of the Guidelines in its investment process may result in choices not to purchase, or sell, otherwise profitable investments in companies that have been identified as being in conflict with the Guidelines. This means that the Fund may underperform other similar funds that do not consider the Guidelines when making investment decisions. The Fund is non-diversified which represents a heightened risk to investors.

Global X NAVs are calculated using prices as of 4:00 PM Eastern Time. The closing price is the Mid-Point between the Bid and Ask price as of the close of exchange.

Since the Fund's Shares typically do not trade in the secondary market until several days after the Fund's inception, for the period from inception to the first day of secondary market trading in Shares, the NAV of the Fund is used to calculate market returns.

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