

Global Funds
FUND PROFILE:

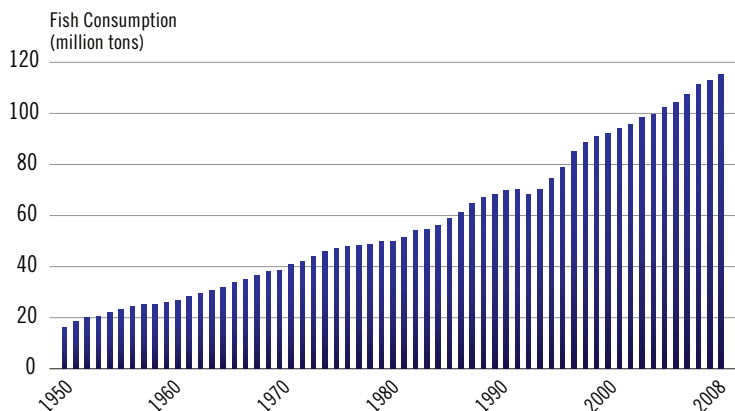
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Commercial Fishing

Commercial fishing represents those companies directly involved in the capture of fish from wild fisheries. Various fishing methods are used depending on the species being caught, and overall commercial fishing is responsible for more than half the fish supplied in the fishing industry.

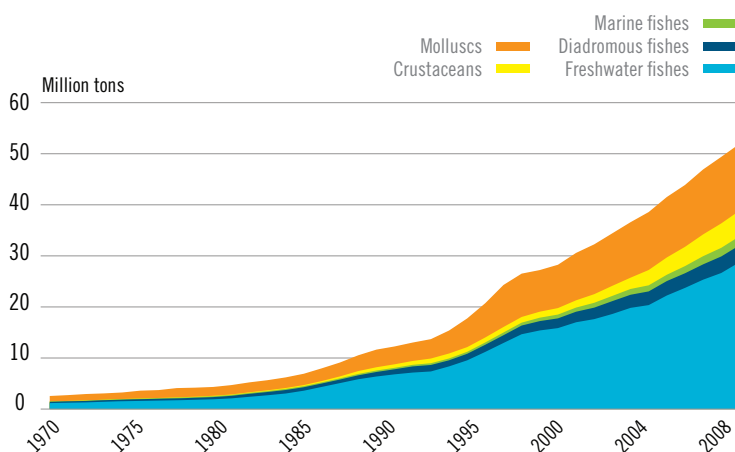
WORLD FISH CONSUMPTION

Source: Food and Agriculture Organization of the United Nations, 2011



AQUACULTURE PRODUCTION GROWTH

Source: Food and Agriculture Organization of the United Nations, 2011



FISHING INDUSTRY ETF

Aquaculture (Fish Farming)

Aquaculture remains the fastest-growing animal-food-producing sector in the world, now accounting for almost half of total food fish supply. In the last decade, the surging demand for fish and fishery products has been largely met by expansion of aquaculture production. Aquaculture is expanding in all continents in terms of new areas and new species, as well as diversifying the product range to respond to consumer needs.

Global Demand

- Taking into account the population forecast, an additional 27 million tons of production will be needed to maintain the present level of per-capita consumption in 2030.
- China has seen dramatic growth in its per-capita fish consumption, with an average growth rate of 5.7 percent per year since 1961.
- Many of the fish species that have registered the highest export growth rates in the last few years are produced by aquaculture.
- The consumption of fish and fishery products has benefited from innovations in processing, transportation, distribution, marketing and food science and technology.
- In the past few decades the global food market has experienced unprecedented expansion and a change in global dietary patterns, with a shift towards more protein.

Global Trade

- The trade in fish and fish products between developing countries is likely to increase due to:
 - The expansion of the middle classes in emerging economies
 - Gradual trade liberalization and a reduction of the high import tariffs following the expanding membership of the WTO
 - The entry into force of a number of bilateral trade agreements with strong relevance to the trade in fish
- In recent decades, there has been a tendency towards increased fishery trade within regions: global fishery trade is estimated to have exceeded \$100 billion in 2010 (INFOFISH 2010).
- Developments in long-distance refrigerated transport and large-scale shipments have facilitated the trade and consumption of an expanded variety of fish.

Source: Food and Agriculture Organization of the United Nations, 2011 (unless noted otherwise)

Investing involves risk, including the possible loss of principal. International investments, including emerging markets, may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from economic or political instability in other nations, as well as increased volatility and lower trading volume. Narrowly focused investments may be subject to higher volatility. Securities in the Fund's portfolio may be significantly subject to international treaties governing territorial and international waters and rights to marine resources; governmental policies, such as taxes, tariffs, duties, subsidies and import and export restrictions on fish and fish products; the possibility of depleted fish stock as a result of overfishing; and a broad range of environmental laws and regulations.

Carefully consider the Funds' investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Funds' prospectus, which may be obtained by calling 1-888-GX-FUND-1 (1.888.493.8631), or by visiting www.globalxfunds.com. Read the prospectus carefully before investing.

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